

Penn State Retired Faculty and Staff Contribution Form

Dr./Ms.
Mrs./Mr. _____
Name: First _____ Middle _____ Last _____

Home Address _____

City _____ State _____ Zip _____

Home Phone _____ Email _____

Three Ways to Make a Gift

Electronic Funds Transfer
Deduct \$ _____ .00 per month *Please return a "voided" check with your form to initiate your EFT.
(Please use whole dollar figures for each gift; minimum EFT deduction \$10 per month)

Please note here if you are:

- a **new** EFT donor
 changing the dollar amount of current EFT deductions
 changing the designation of current EFT deductions
 stopping EFT deduction

This authorization shall remain in effect until you notify Annual Giving or your bank that you wish to change or stop the EFT deduction.

Electronic Funds Statement of Authorization *(will be kept on file at Penn State)*

I authorize my financial institution to transfer the amount indicated from the stated account to The Pennsylvania State University. This authorization shall remain in effect until I notify my bank (or the University) that I wish to discontinue the regularly scheduled transfer of funds.

A record of each charge will be included in my regular bank statement. I understand that I will receive an official University receipt showing a total of my EFT gifts soon after the end of the calendar year.

In the event of an error, I have the right to instruct my bank to reverse any charge. I understand that this must be done by written notice within 15 days of the date of the bank statement or within 45 days after the charge was made.

- Check – I am enclosing a check payable to Penn State for \$ _____ .00**
- Credit Card – Please charge my credit card in the amount of \$ _____ .00**
 Visa MasterCard American Express Discover

Account Number _____ Exp. Date _____

Signature (needed for credit card or EFT deduction) _____ Date _____

Gift Designations *See suggestions on reverse*

Enter the designation(s) for your gift and the portion of your gift that each should receive. (Please make sure the individual gift amounts equal your total gift.)

1. _____	\$ _____ .00
Designation (Please specify location if other than University Park Campus)	Amount per month*
2. _____	\$ _____ .00
Designation (Please specify location if other than University Park Campus)	Amount per month*
Total	\$ _____ .00
	Total per month

*Amount per month if EFT deduction, otherwise total of gift per designation

Additional Opportunities

- Gift Planning**
- I/We have provided for Penn State in a will or trust agreement.
 I would like information about providing for Penn State in my will.
 I would like information about increasing my retirement income through a planned gift.

PENNSTATE



Return to:
Office of Annual Giving
200 Bristol 1
University Park, PA 16802-1500

Areas that can Benefit from Your Gifts

Unrestricted gifts

Unrestricted gifts, those not donor-designated for a specific use, are especially important to Penn State. They broaden the scope of program enrichment by enabling the University to provide funds where the need is greatest.

College and Campus Programs

Opportunities for giving are plentiful at all Penn State locations. All recognized programs, research projects, and activities can be measurably helped by faculty and staff support.

Trustee Scholarship Program

Each undergraduate college and campus has a general Trustee Scholarship Fund. The University will match 5 percent of gifts made in support of these scholarships at the campus or college of the donor's choice. This scholarship fund will provide aid to students with significant financial need. For more information about the program and general unit funds visit www.giveto.psu.edu/trustee.

Undergraduate and Graduate Student Support

Many talented students have received exceptional educational opportunities as a result of Penn State's commitment to providing outstanding educational programs at costs that are accessible to all students, regardless of their financial means. Renaissance Fund, College, or Campus scholarships and other resources for undergraduate and graduate students, provided by your gifts, enhance the quality and accessibility of a Penn State education.

Faculty Support

Support of Penn State faculty and faculty programs include giving to a dean's chair, department head's chair, faculty chair, faculty fellowships, or professorship awards.

Penn State College of Medicine/Penn State Hershey Medical Center

There are many opportunities for support including gifts to the **Penn State Hershey Children's Hospital**, **Penn State Hershey Cancer Institute**, **Penn State College of Medicine Endowed Scholarship Fund**, and the **Penn State Hershey General Research Fund**.

University Libraries

Gifts enable purchases of books and journals, various types of technology information resources, and the preservation of collections.

Intercollegiate Athletics

Gifts support more than 800 student-athletes on 31 men's and women's varsity sports teams. By joining the Nittany Lion Club you support athletic scholarships. Penn State Athletics receives no state or university funding to operate the program.

WPSU

Membership gifts support the programs and services these public broadcasting stations provide to Penn State and central Pennsylvania.

Shaver's Creek Environmental Center

As Penn State's nature center, Shaver's Creek reaches thousands of people annually through traveling animal programs, field trips for school groups, public nature programs, and by teaching more than 30 university courses. Gifts support the care of injured and non-releasable hawks and owls at the Raptor Center, program scholarships for youth, college internships and landscape stewardship.

Arts Programs

Contributions may be made to the **Center for the Performing Arts**, **Palmer Museum of Art**, **Penn State Centre Stage**, **Music at Penn's Woods**, and many other programs in the arts including the Blue Band, which qualifies donors to be members of the **Floating Lions Club**.

Employee Assistance Fund (EAP)

Gifts to this fund will provide financial support for faculty and staff facing a wide range of personal or family hardships. The fund enhances the quality of life and improves the mental, emotional and physical well-being of employees and members of their household during difficult circumstances.

The Arboretum at Penn State

A gift to the Arboretum will help Penn State to build one of the nation's finest university arboreta. When completed, the Arboretum will feature over 50 acres of cultivated gardens, a conservatory, and an education center next to Park Avenue, and encompass more than 300 acres of restored woodlands.

Recognition Societies

President's Club

Join the top 2 percent of Penn State donors who give **\$2,500 or more per fiscal year (July 1 – June 30)**.

Mount Nittany Society

Individuals who have cumulative giving to the University of at least \$250,000 are members. Gifts can be made through any combination of the following means: outright gifts, matching gifts, irrevocable commitments or gift annuities.

Atherton Society

Membership is offered to all individuals who have made an **estate provision for Penn State**, or a planned or deferred gift commitment, regardless of the amount.

Other Ways to Give

Gift Planning

If you are interested in **income-producing gift plans**, **bequests**, **gifts of appreciated securities**, **retirement plan designations**, or other planned giving opportunities, contact the Office of Planned Giving & Endowments at 1-888-800-9170. Visit our website at: www.giftplanning.psu.edu

Matching Gifts

If you or your spouse are eligible for a **corporate matching gifts program**, please contact the company to arrange to have your gift matched. Visit www.matching.psu.edu to see if your company matches gifts to Penn State.

Questions?

Please direct any questions about faculty and staff giving to Liz King at **814-863-2052** or by email at emk19@psu.edu. More information and extra copies of this form are available online at: www.giveto.psu.edu/facultystaff.

Thank you for your support of Penn State.

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The Penn State Annual Fund
200 Bristol 1
University Park, PA 16802-1500

Phone: 814-863-2052
Fax: 814-865-8755
E-mail: AnnualFund@psu.edu

www.giveto.psu.edu